## Appendix I: Advisory Group

The Department was required by the statutory mandate to create an advisory group to provide advice and assistance to the Tax Study Committee. The mandate required that the group to include representatives of business, state and local government, labor, taxpayers, and other advocacy groups.

In forming the Advisory Group, the Department solicited the advice of key legislative leaders on how to make the group most useful and successful for the Tax Study Committee. Due to the broad scope of the study and the far-reaching issues surrounding tax administration, the consensus was to invite participation from a large and inclusive group. Invitations to participate in the Advisory Group were delivered to approximately 70 individuals and associations.

In October, 2001, the Department held the first meeting of the Advisory Group. Over 60 individuals attended, representing various interest groups and organizations in the fields mentioned above. At this meeting, Advisory Group members were asked to explain the significant issues they felt the Tax Study Committee should address. From the information contained in those responses, the Committee compiled a comprehensive list of issues to be examined in the economic analysis of Washington's existing tax structure.

After the first meeting, the Department formed an electronic mailing list to provide regular updates on the progress of the study and to distribute materials, agendas, and presentations from each study meeting to the group. Over the course of the study, many individuals and organizations asked to join to advisory group; no one was refused. At the close of the study, the mailing list contained over 190 individuals, many of whom represented organizations with larger memberships. In addition to the electronic mailing list, the Department created a website for the Tax Study where all meeting materials and presentations were posted. The website also contained a link where citizens and organizations could e-mail additional comments or questions, which were then forwarded to the Tax Study Committee.

Since that initial meeting of the Advisory Group, its members have participated primarily through written input and comments to the Tax Study Committee. Over the course of the study, the Tax Study Committee has asked the Advisory Group to respond to specific questions regarding the principles addressed in the tax study, as well as general requests for comments on the materials presented in the public meetings.

In addition to the process developed for submitting written comments, the Advisory Group was invited in July, 2002 to present their comments to the Tax Study Committee at a public meeting. On July 14<sup>th</sup>, 2002, 20 individuals and organizations provided input to the Committee on issues of importance in relation to the tax alternatives under consideration by the Committee. The Advisory Group was also asked to submit additional comments in writing.

The Department would like to thank the Advisory Group for its participation in the study. Advisory Group members included the original organizations who were contacted for their input, plus additional individuals and organizations who joined the study by way of the electronic mailing list or public meetings.

The Department initially contacted over 60 organizations to participate in the Advisory Group. The original organizations include:

AARP Washington State Office

American Assoc. of University Women of

Washington

American Electronics Association Associated General Contractors of

Washington

Association of Washington Business Association of Washington Cities

**AVISTA Corporation** 

Boeing Tax Office, The Boeing Company

Building Industry Association of

Washington

**Catholic Community Services** 

City of Seattle, Office of Intergovernmental

Relations

Coalition for a Jewish Voice Common Ground - USA Department of Ecology

Department of Labor and Industries

Economic Development Council of Seattle

& King County

**Evergreen Freedom Foundation** 

Friends Committee on Washington State

Public Policy Friends of the Earth

Governor's Office

Governor's Office of Indian Affairs Higher Education Coordinating Board Independent Business Association

League of Education Voters League of Women Voters Microsoft Corporation

National Federation of Independent

Business

Northwest Environment Watch Office of Community Development

Office of Trade and Economic Development

Patrick Dunn & Associates

People for Fair Taxes

Puget Sound Regional Council

Senior Citizens' Lobby

State Coalition for the Homeless Superintendent of Public Instruction

Tax Executives Institute

Verizon Wireless

Washington Assoc. of Community Action

Agencies

Washington Association of Area Agencies

on Aging

Washington Association of County Officials

Washington Association of Realtors

Washington Citizens Action

Washington Education Association Washington Environmental Council

Washington Food Industry

Washington Food Processors Council Washington Forest Protection Association

Washington Policy Center

Washington Property Rights Alliance Washington Public Ports Association Washington Public Utilities District

Association

Washington Research Council Washington Restaurant Association Washington Retail Association

Washington Roundtable Washington Society of CPAs Washington Software Alliance

Washington State Association for Substance

Abuse and Violence Prevention

Washington State Association of Child and Adolescent Psychiatrists Advocacy Group Washington State Association of Counties Washington State Association of County

Assessors

Washington State Association of County

Treasurers

Washington State Association of

Neighborhood Stores

Washington State Bar Association

Washington State Coalition for Community

Action

Washington State Farm Bureau

Washington State Hospital Association

Washington State Labor Council Washington State Parent Teacher

Association

Washington State School Director's

Association

Washington Transportation Alliance Western States Petroleum Association

Gail Stone

Gene Lux

Garry Fujita
Gary Smith

Since then the group has grown to include additional individuals and organizations who have asked to be included on the Advisory Group electronic mailing list or who have provided additional written input. This list includes:

Alan Harvey Charles Mott Elise McClure
Alan Thein Durning Chelsea Buchanan Elizabeth Selleck
Amy Brackenbury Chris Rose Ellie Menzies
Andrea Alexander Christina Bridston Eric Montague

Andrea Alexander Christina Bridston Eric Montague
Art Scheunemann Christina Scheel Everett Billingslea
Barb Mertens Cliff Webster Fred Kiga

Barb Mertens

Barbara Cory

Barbara Barron Flye

Beth Wilson

Betty Spieth

Bill Alkire

Cliff Webster

Collins Sprague

Corky Senecal

Dan Coyne

Dan Fazio

Dan Silver

Gene Vosberg Bill Williams Gerald Reilly Dana Warn Glenn Olson **Bob Butts** Daniel Mead Smith **Bob Carlton** Danny Harris Gordy Lindstrom Darcy Kooiker Greg Hanon **Bob Craves** Dave Wood **Greg Pierce** Bob Longman

Bob LongmanDave WoodGreg PierceBob RhuleDavid FosterGuy HobbsBrad ShannonDavid RetzGuz SchwarzBrian MinnickDavid RolfHamlet HilpertBruce RamseyDavid SchumacherHeather Ballash

Bruce Reeves Deb Eddy Heather Morgan

Bruce Reid Deborah Diamond Hunter Goodman
Bryan Wahl Deborah Stephens Irv Lefberg
Caren Adams Dedi Hitchens Jan Gee
Carlos Marentes Deric Young Jan Leth
Carol Taylor Cann Diane Baer Janet Levenger

Caroline Davis
Carolyn Busch
Carolyn Logue
Carson Strege-Flora
Charles Hasse
Dick Burton
Doug Levy
Jean Six
Jeanne Large
Jeff Johnson
Duke Schaub
Eleanor Hamburger
Jeremy Aguero

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Jerry Cronk Marianne Kirsten Robin Matisse Jerry Martin Mark Brown Ron Bueing Jim Fridley Mark Guidry Ron Newbry Jim Hedrick Mark Johnson Ron Rosenbloom Ross Hunter Jim Justin Mark Matteson Jim Schmidt Mary Clogston Roy Wilkinson Jo Senters Mary Fairhurst Russ Hartman John Ehrenreich Matt Bergeron Sandi Swarthout John Mihalyo Maureen Morris Scott Noble John Penney Mel McDonald Scott Pinegar **Scott Taylor** Josh Baldi Melville Forde Judy Hedden Merril Cousin Seth Dawson Karl Seeley Meta Heller Shawn Cantrell Kate Smith Michelle Hagen Sheila Martin Kathy Kimbel Micki Hasen Sherry Appleton Kelly Croman Mike Sloan Steve Duncan Kevin Lyon Nancy Duncan Steve Idemoto Kimberly Craven Pat Dunn Steve Miller Kris Kennedy Patrick Higgins Steve Mullin Kriss Sjoblom Patty Van Den Broek Sung Yang Paul Benz Kristin Pula Susan Crowley Kurt Nulph Paul Vronsky Susan Mielke Perry Keithley LaNita Wacker Terri Kimball Larry Eyer Peter Roth Terry Bergeson **Larry Stout** Rachel Le Mieux Terry Wilson

Leland Johnson Ralph Amon Thomas Fitzsimmons

Len McComb Tina Frank Randy Parr Renee Peare Lew McMurran TK Bentler Linda Hill Renee Radcliff Tom Dooley Richard Dorsett Trent Matson Lisa Macfarlane Richard Stuffler Vanessa Spinazola Lynn McKinnon William D. Ward Maralyn Chase Rick Bender Marcia Stedman Rick Peterson Yona Makowski Maria Cain Robert Stern Yoram Bauman